



## NCCAOM PDA Product and Service Disclaimer

I certify that the NCCAOM PDA approved course(s) have not been written or presented for the purpose of promoting the services or selling of product(s) by the company or individual. I understand that Providers cannot include any product names within the course content, presentation, and PDA course application; course presentations may not include solicitation or selling of products or services either by the Provider or others; product(s), equipment, or services that are specific tools used during the course must be made available to the participants free of charge.

As a Provider and/or instructor, I recognize that I may not market or sell products/services to attendees *during* the course presentation.

I understand that I'm allowed to promote my products/services *after* course completion. I attest that I will not withhold NCCAOM PDA Certificates from participants if they choose to opt out of any promotional presentations after the conclusion of the course.

If I sell any product and/or service, I consent to include this declaration (below) within my course registration page and have the participant(s) agree prior to purchasing the course: *'I acknowledge and agree that the Provider will be promoting goods and/or services after the course presentation.'*

As a PDA Provider, I agree that I may not charge a monetary fee for issuing PDA Points nor have a tiered registration system where participants pay different rates. I understand that once the course registration fee is paid, the Provider may not add additional fees; the registration fee is all inclusive.

By presenting an NCCAOM PDA approved course, I affirm that I am not affiliated with or connected with companies or individuals that market or sell goods and services to potential attendees without disclosure in my course application. I acknowledge that Providers are prohibited from referrals that involve direct or indirect compensation and/or automatic inclusion of third-party networks, organizations, programs, software, retirement planning, investment recommendations, multi-level marketing opportunities.

The NCCAOM PDA Department performs third-party screening reviews as to whether a continuing education course is acceptable when submitted by a Diplomate seeking NCCAOM recertification. I understand that the NCCAOM does not accredit or certify educational curriculum, institutions, or individuals who provide continuing educational experiences. I also acknowledge that NCCAOM does not sponsor or endorse any products or services that appear within the PDA Provider's website. I will not use NCCAOM approved courses as a platform for recommendations of third-party networks, organizations, programs, software, retirement planning, investment recommendations, multi-level marketing opportunities as well as practitioner referrals.

I understand that PDA Providers are responsible for notifying the PDA staff if potential conflicts of interest are present within the course application, content, and presentation. Failure to do so will delay the PDA course review process and the Professional Ethics and Discipline Committee (PEDC) will start an investigation which may result in the termination of the Providership.



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